

# Recognizing your generosity

A planned gift to the Kiwanis International Foundation makes a positive impact on children's lives—even beyond your own. When you have completed your estate plan, please let us know so we may properly thank you. Those who commit to planned gifts of US\$10,000 or more to the Kiwanis International Foundation become members of the **Heritage Society**. For planned gifts of US\$50,000 or more, donors become members of the **Mary and Bo Shafer Legacy Society**. Please provide documentation of your commitment (copy of relevant page of the will, etc.) for our files.

**Yes, I/we have made a commitment to The Kiwanis International Foundation in my/our estate plan.**

\_\_\_\_\_  
Name(s) as you would like to appear on recognition

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state or province, country and postal code

\_\_\_\_\_  
Home, business and/or mobile telephone

\_\_\_\_\_  
Email (Optional)

\_\_\_\_\_  
Kiwanis club (Optional)

The bequest will be funded by:

- |  |  |
|--|--|
| <input type="checkbox"/> Will or living trust                | <input type="checkbox"/> Life insurance policy                               |
| <input type="checkbox"/> Creation of a charitable lead trust | <input type="checkbox"/> Donor advised fund                                  |
| <input type="checkbox"/> Retirement plan/IRA/401(k)          | <input type="checkbox"/> A gift of real estate, securities or other property |
| <input type="checkbox"/> Other, please specify _____         |  |

The amount to the Kiwanis International Foundation will be \_\_\_\_\_ % or US\$ \_\_\_\_\_ .  
(The anticipated amount is necessary to determine recognition.)

- |   |  |
|---|--|
| <input type="checkbox"/> I wish to remain anonymous.        | <input type="checkbox"/> You have permission to include my name as a society member. |
| <input type="checkbox"/> Please do not provide recognition. |  |

With this letter of intent, I am/we are expressing a desire to ensure that the children of the world will continue to be served by Kiwanis for generations to come.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## Legal representative

Please send a copy of this letter of intent to my attorney:

---

Name(s)

Firm

---

Address

---

City, state or province, country and postal code

## Notice

Remember to consult independent tax and/or legal advisers before making any charitable gift. If you would like to know more about giving options, please consult our foundation at [plannedgiving@kiwanis.org](mailto:plannedgiving@kiwanis.org) or call 1-800-KIWANIS.

The details of your commitment remain confidential; however, unless you request anonymity, we may share that you are one of the growing number of Kiwanians and friends providing future gifts to our foundation. You may just inspire someone else!

## Requests for example bequest language

You can include Kiwanis in your estate plans in many ways. We encourage you to share your final will provision with The Kiwanis International Foundation office to ensure that your wishes will be properly followed and recognized. To assist you, our foundation can provide sample language for the program or area you wish to support. In most cases, your gift should be directed to "The Kiwanis International Foundation" located at 3636 Woodview Trace, Indianapolis, Indiana 46268.

To request specialized language for a will or trust, please contact our foundation at 1-800-KIWANIS or [plannedgiving@kiwanis.org](mailto:plannedgiving@kiwanis.org). This confidential service is available to you without obligation.



Thank you for extending your Kiwanis impact...forever.

**You can mail or email this form when completed.**

**Mail to:** Kiwanis International Foundation, 3636 Woodview Trace, Indianapolis, IN 46268

**Email:** [plannedgiving@kiwanis.org](mailto:plannedgiving@kiwanis.org)